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May 30, 2025

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Notice Concerning the Revision of the Full-Year Consolidated Financial Results Forecast and Dividend Forecast

Shinko Shoji Co., Ltd. (the “Company”) hereby notifies that the Board of Directors’ meeting held today resolved to revise the full-year consolidated financial results forecast and dividends forecast for the fiscal year ended March 31, 2026, which had been announced on May 15, 2025, as follows.

1. Revision of the full-year consolidated financial results forecast for the fiscal year ended March 31, 2026

Revised consolidated financial results forecast (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net earnings per share
Forecasts announced previously (A)	Millions of yen 100,000	Millions of yen 700	Millions of yen 700	Millions of yen 550	Yen 18.49
Revised forecast (B)	107,500	1,000	1,000	730	24.54
Increase (B-A)	7,500	300	300	180	
Rate of increase (%)	7.5	42.9	42.9	32.7	
(Reference) Results of the previous fiscal year (ended March 31, 2025)	116,008	637	578	505	15.75

Reasons for the revision

As announced in “Notice Concerning Acquisition of Shares of SHIMIZUSYNTEC Corporation (to Make It a Subsidiary)” today, we have entered into a share transfer agreement with NEC Corporation (hereinafter referred to as “NEC”) about SHIMIZUSYNTEC Corporation (hereinafter referred to as “SHIMIZUSYNTEC”), a subsidiary of NEC, and agreed to make it our wholly owned subsidiary. SHIMIZUSYNTEC will become our consolidated subsidiary from the second quarter of the fiscal year ending March 31, 2026.

Therefore, we revise full-year consolidated financial results forecast from previous forecast (A) to Revised forecast (B) above.

Notice

The financial results forecasts herein are based on information currently available to the Company and certain assumptions that the Company has deemed reasonable. The actual results may differ significantly from these forecasts due to a wide range of factors.

2. Year-end dividends forecast

	Annual dividends per share (Japanese yen)		
	2 nd quarter-end	Fiscal year-end	Total
Forecasts announced previously (Announced on May 15, 2025)	4.50	5.00	9.50
Revised forecast	6.00	6.50	12.50
(Reference) Results of the previous fiscal year (ended March 31, 2025)	7.50	8.00	15.50

Reasons for the revision

The Group's basic policy is to distribute dividends to shareholders with a target consolidated payout ratio of 50% in consideration of the balance between stable and continuous distribution of dividends to shareholders and investment in the growth strategy.

Therefore, in accordance with Revised consolidated financial results forecast, we revise dividends forecast of 2nd quarter-end from 4.5 yen to 6.0 yen per share (1.5 yen increase) and dividends forecast of Fiscal year-end from 5.0 yen to 6.5 yen per share (1.5 yen increase). As a result, annual dividends forecasts will be 12.5 yen.