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## Notice Concerning the Revision to the Full-Year Consolidated Financial Results Forecast and Year-end Dividend Forecast

Shinko Shoji Co., Ltd. (the “Company”) hereby announce that, in light of recent business performance trends, the Company has revised the full-year consolidated financial results forecast and the year-end dividend forecast for the fiscal year ended March 31, 2026, which had been announced on May 30, 2025, as follows.

### 1. Revision to the full-year consolidated financial results forecast for the fiscal year ended March 31, 2026

Revised the full-year consolidated financial results forecast (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net earnings per share
Forecasts announced previously (A)	Millions of yen 107,500	Millions of yen 1,000	Millions of yen 1,000	Millions of yen 730	Yen 24.54
Revised forecast (B)	99,100	1,200	1,500	1,050	36.07
Increase/(decrease) (B-A)	(8,400)	200	500	320	
Rate of increase/ (decrease) (%)	(7.8)	20.0	50.0	43.8	
(Reference) Results of the previous fiscal year (ended March 31, 2025)	116,008	637	578	505	15.75

#### Reasons for the Revision

The Company’s business performance for the fiscal year ended March 31, 2026, is expected to result in net sales falling below the previous forecast due to sluggish sales caused by prolonged inventory adjustments and other factors. However, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to exceed the previous forecast, driven by improvements in profit margins, an increase in dividend income, and gains on the sale of investment securities (policy shareholdings). Consequently, the Company has revised the full-year consolidated financial results forecast from the previously announced figures as shown in (B) above.

## 2. Revision to the year-end Dividend Forecast

	Dividend per share		
	End of six months ended September 30, 2025	Year-end	Total
Previous forecasts (announced on May 30, 2025)		6.50 yen	12.50 yen
Forecasts revised this time		12.50 yen	18.50 yen
Results of the current fiscal year	6.00 yen		
(Reference) Results of the previous fiscal year (ended March 31, 2025)	7.50 yen	8.00 yen	15.50 yen

### Reasons for the Revision

The Company's basic policy is to distribute dividends to shareholders with a target consolidated payout ratio of 50% in consideration of the balance between stable and continuous distribution of dividends to shareholders and investment in the growth strategy.

Therefore, based on the above full-year consolidated financial results forecast, the Company has revised the year-end dividend to 12.5 yen per share, an increase of 6 yen from the previous forecast of 6.5 yen per share. Accordingly, the annual dividend will be 18.5 yen per share, including the dividend of 6 yen at the end of the second quarter, and the consolidated payout ratio will be 50.3%.

(Note) The forecasts herein are based on information currently available and deemed reasonable to the Company.

Actual results may differ from these forecasts due to a wide range of factors.